

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11  
: :  
PURDUE PHARMA L.P., *et al.*, : Case No. 19-23649 (RDD)  
: :  
Debtors.<sup>1</sup> : (Jointly Administered)  
: :  
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**STATEMENT OF FEES AND OUT-OF-POCKET EXPENSES  
OF PJT PARTNERS LP FOR THE PERIOD OF  
APRIL 1, 2022 THROUGH APRIL 30, 2022**

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PJT Partners LP (“PJT”), investment banker to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its statement of fees and out-of-pocket expenses (the “Monthly Fee Statement”) for the period of April 1, 2022 through April 30, 2022 (the “Twenty-Eighth Compensation Period”), in accordance with the Procedures Order (as hereinafter defined). In support of this Monthly Fee Statement, PJT states as follows:

**I. Background**

1. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq., as amended (the “Bankruptcy Code”).

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

2. On November 5, 2019, the Debtors filed the *Debtors' Application to Employ PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 430] (the "Retention Application"), pursuant to which the Debtors sought authority to retain and employ PJT as its investment banker pursuant to the terms of an engagement agreement (the "Engagement Agreement") dated May 6, 2019. A copy of the Engagement Agreement was attached to the Retention Application.

3. On November 21, 2019, this Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Procedures Order") establishing procedures for interim compensation and reimbursement of expenses for professionals.

4. On January 9, 2020, this Court entered the *Order Approving Debtors' Employment of PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 728] (the "Retention Order") approving the Retention Application and authorizing the retention and employment of PJT effective as of the Petition Date, pursuant to the terms of the Engagement Agreement.

## **II. PJT's Request for Payment of Fees and Expenses**

5. For the Twenty-Eighth Compensation Period, PJT (a) earned monthly fees in the amount of \$225,000.00, and incurred out-of-pocket expenses in the amount of \$132.93, and (b) in accordance with the Procedures Order, seeks payment in the amount of \$180,132.93 (representing 80% of the total amount of monthly fees earned and 100% of the total amount of out-of-pocket expenses incurred by PJT during the Twenty-Eighth Compensation Period). Although every effort has been made to include all out-of-pocket expenses incurred during the

Twenty-Eighth Compensation Period, some expenses might not be included in this Monthly Fee Statement due to delays caused in connection with the accounting and processing of such expenses. Accordingly, PJT reserves the right to make further application to this Court for allowance of such out-of-pocket expenses incurred during the Twenty-Eighth Compensation Period but not included herein.

6. An invoice detailing the monthly fees earned by PJT during the Twenty-Eighth Compensation Period is attached hereto as Appendix A. A summary of the compensation earned during the Twenty-Eighth Compensation Period is outlined below:

<u>Twenty-Eighth Compensation Period</u>	<u>Monthly Fee</u>	<u>Holdback @ 20%</u>	<u>Out-of-Pocket Expenses</u>	<u>Amount Due</u>
April 1 – 30, 2022	\$225,000.00	(\$45,000.00)	\$132.93	<b>\$180,132.93</b>

7. The amount of compensation sought in this Monthly Fee Statement and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 174.0 hours expended by PJT professionals in providing investment banking services to the Debtors during the Twenty-Eighth Compensation Period are provided in Appendix B. A summary of the total amount of hours expended by PJT professionals is provided below:

<u>Professional</u>	<u>April 2022</u>
Jamie O'Connell	7.5
Rafael Schnitzler	14.5
Tom Melvin	108.5
Lukas Schwarzmman	43.5
<b>Total Hours</b>	<b>174.0</b>

### **III. Requested Relief**

8. Pursuant to the Retention Order and the Procedures Order, with respect to PJT's (a) monthly fees in the amount of \$225,000.00, and (b) out-of-pocket expenses in the amount of \$132.93, in each case earned or incurred during the Twenty-Eighth Compensation Period, PJT hereby requests that the Debtors make the following payment to PJT::

Monthly Fee	\$225,000.00
Less: 20% Holdback	<u>(45,000.00)</u>
Subtotal	180,000.00
Out-of-Pocket Expenses	<u>132.93</u>
<b>Total Amount Due</b>	<b><u><u>\$180,132.93</u></u></b>

Dated: May 16, 2022

PJT PARTNERS LP

By: /s/ John James O'Connell III

John James O'Connell III

Partner

280 Park Avenue

New York, NY 10017

(212) 364-7800

## **APPENDIX A**

PJT Partners



May 4, 2022

Terrence Ronan  
Purdue Pharma LP  
201 Tresser Boulevard  
Stamford, CT 06901-3431

Monthly Fee for the period of April 1, 2022 through April 30, 2022:	\$	225,000.00
Less: Holdback @ 20%		(45,000.00)

Out-of-pocket expenses processed through April 26, 2022:<sup>(1)</sup>

Ground Transportation	\$	116.93	
Communications		16.00	
			<hr/> 132.93
<b>Total Amount Due</b>	<b>\$</b>		<b><hr/><hr/>180,132.93</b>

**Invoice No. 10020965**

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**PJT Partners LP**  
Finance Department - 17th Floor  
280 Park Avenue  
New York, NY 10017  
212 364-7800  
PJTUSInvoicing@pjtpartners.com

**Purdue Pharma LP**  
**Summary of Expenses**

	<b>GL Detail</b>	<b>Total</b>
	<b>Apr-22</b>	<b>Expenses</b>
Ground Transportation	\$ 116.93	\$ 116.93
Communications	16.00	16.00
<b>Total Expenses</b>	<b>\$ 132.93</b>	<b>\$ 132.93</b>
<b>Ground Transportation</b>		<b>\$ 116.93</b>
<b>Communications</b>		<b>16.00</b>
<b>Total Expenses</b>		<b>\$ 132.93</b>

Purdue Pharma LP  
Detail of Expenses Processed  
Through April 26, 2022  
Invoice No. 10020965

**Ground Transportation**

Turner (taxi home from client offices in Stamford, CT)

02/25/22	116.93	
<b>Subtotal - Ground Transportation</b>	<b>\$</b>	<b>116.93</b>

**Communications**

Melvin (wi-fi access while traveling)

Melvin (wi-fi access while traveling)

12/27/21	8.00	
01/23/22	8.00	
<b>Subtotal - Communications</b>		<b>16.00</b>
<b>Total Expenses</b>	<b>\$</b>	<b>132.93</b>



## **APPENDIX B**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**APRIL 1, 2022 THROUGH APRIL 30, 2022**

Professional	Title	Hours
Jamie O'Connell	Partner	7.5
Rafael Schnitzler	Managing Director	14.5
Tom Melvin	Vice President	108.5
Lukas Schwarzmnn	Analyst	<u>43.5</u>
	<b>Total</b>	<b><u><u>174.0</u></u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2022 THROUGH APRIL 30, 2022**

Professional	Date	Hours	Explanation
Jamie O'Connell	04/01/22	0.5	Call with T. Melvin to discuss various matters
Jamie O'Connell	04/05/22	0.5	Call with T. Melvin to discuss various matters
Jamie O'Connell	04/05/22	0.5	Special Committee call
Jamie O'Connell	04/07/22	0.5	Weekly update call with Company and advisors
Jamie O'Connell	04/11/22	0.5	Call with T. Melvin to discuss various matters
Jamie O'Connell	04/14/22	0.5	Weekly update call with Company and advisors
Jamie O'Connell	04/19/22	0.5	Meeting with PJT team regarding financial matter
Jamie O'Connell	04/21/22	1.0	Weekly update call with Company and advisors
Jamie O'Connell	04/25/22	0.5	Call with Company management to discuss various matters
Jamie O'Connell	04/26/22	1.0	Meeting with PJT team regarding financial matter
Jamie O'Connell	04/26/22	1.0	Call with Company management to discuss various matters
Jamie O'Connell	04/28/22	0.5	Call with DPW regarding various matters
		<u>7.5</u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2022 THROUGH APRIL 30, 2022**

Professional	Date	Hours	Explanation
Rafael Schnitzler	04/01/22	0.5	Conference call with Company and AlixPartners regarding business matters
Rafael Schnitzler	04/01/22	1.0	Conference call with creditor financial advisors to discuss business development strategy
Rafael Schnitzler	04/06/22	1.0	Prepare materials requested by AlixPartners and DPW
Rafael Schnitzler	04/07/22	1.0	Weekly update call with Company management and debtor advisors
Rafael Schnitzler	04/08/22	0.5	Conference call with Company management to discuss business development opportunity
Rafael Schnitzler	04/11/22	1.0	Prepare materials requested by AlixPartners and DPW
Rafael Schnitzler	04/12/22	0.5	Call with T. Melvin to discuss upcoming meeting
Rafael Schnitzler	04/14/22	1.0	Weekly update call with Company management and debtor advisors
Rafael Schnitzler	04/14/22	0.5	Respond to questions from AlixPartners and DPW
Rafael Schnitzler	04/18/22	0.5	Conference call with AlixPartners to prepare for upcoming meetings
Rafael Schnitzler	04/18/22	1.0	Prepare materials requested by AlixPartners and Company management
Rafael Schnitzler	04/19/22	0.5	Internal team call to prepare for upcoming meeting
Rafael Schnitzler	04/19/22	0.5	Review and edit material requested by Company management
Rafael Schnitzler	04/20/22	1.0	Conference call with Company management and AlixPartners to discuss business development opportunity
Rafael Schnitzler	04/21/22	1.0	Weekly update call with Company management and debtor advisors
Rafael Schnitzler	04/26/22	0.5	Meeting with internal team regarding business development opportunity
Rafael Schnitzler	04/26/22	1.0	Analyze certain business lines related to possible business development opportunities
Rafael Schnitzler	04/28/22	1.0	Weekly update call with Company management and debtor advisors
Rafael Schnitzler	04/28/22	0.5	Prepare draft document requested by Company management
		<u><u>14.5</u></u>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2022 THROUGH APRIL 30, 2022**

Professional	Date	Hours	Explanation
Thomas Melvin	04/01/22	0.5	Call with Company management, DPW and AlixPartners regarding various strategic matters
Thomas Melvin	04/01/22	1.0	Call with AlixPartners and creditor financial advisors regarding certain business matters
Thomas Melvin	04/01/22	0.5	Call with internal team regarding various matters
Thomas Melvin	04/01/22	0.5	Call with AlixPartners regarding various matters
Thomas Melvin	04/01/22	0.5	Call with internal team regarding financial analysis
Thomas Melvin	04/01/22	1.5	E-mail correspondence with Company management and AlixPartners regarding various matters
Thomas Melvin	04/02/22	0.5	E-mail correspondence with DPW regarding creditor advisor requests
Thomas Melvin	04/04/22	2.0	Review and respond to requests from creditor financial advisors
Thomas Melvin	04/04/22	0.5	Call with internal team to discuss various matters
Thomas Melvin	04/04/22	1.0	E-mail correspondence with AlixPartners and Company management regarding various matters
Thomas Melvin	04/05/22	1.0	Attended Board Special Committee meeting
Thomas Melvin	04/05/22	0.5	Call with AlixPartners to discuss various matters
Thomas Melvin	04/05/22	2.0	Prepare response to request from Company management
Thomas Melvin	04/05/22	1.0	Review materials prepared by AlixPartners
Thomas Melvin	04/05/22	1.0	E-mail correspondence with AlixPartners and Company management regarding various matters
Thomas Melvin	04/05/22	0.5	E-mail correspondence with internal team related to various matters
Thomas Melvin	04/06/22	0.5	Call with Company management regarding business development opportunity
Thomas Melvin	04/06/22	1.5	Prepare response to request from Company management
Thomas Melvin	04/06/22	3.0	Review and respond to requests from creditor financial advisors
Thomas Melvin	04/06/22	1.5	E-mail correspondence with AlixPartners and Company management regarding various matters
Thomas Melvin	04/06/22	0.5	Research related to diligence materials
Thomas Melvin	04/06/22	0.5	Prepare and review agenda for weekly update call
Thomas Melvin	04/07/22	1.0	Weekly update call with Company management and debtor advisors
Thomas Melvin	04/07/22	1.0	Perform research related to business development opportunity
Thomas Melvin	04/07/22	1.5	E-mail correspondence with AlixPartners, Company management and DPW regarding various matters
Thomas Melvin	04/07/22	1.5	Review materials identified by AlixPartners in response to request from Company management
Thomas Melvin	04/07/22	1.0	Review and respond to requests from creditor financial advisors
Thomas Melvin	04/07/22	0.5	Call with Company management to discuss business development opportunity
Thomas Melvin	04/08/22	0.5	Call with Company management and AlixPartners regarding business strategy
Thomas Melvin	04/08/22	1.0	Review requests from creditor financial advisors
Thomas Melvin	04/08/22	1.0	E-mail correspondence with AlixPartners and creditor financial advisors regarding diligence materials
Thomas Melvin	04/09/22	1.0	E-mail correspondence with creditor financial advisors and AlixPartners regarding various matters
Thomas Melvin	04/09/22	1.0	Prepare materials requested by Company management
Thomas Melvin	04/11/22	2.0	Prepare materials requested by Company management
Thomas Melvin	04/11/22	1.0	Aggregate and review materials requested by creditor advisors

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2022 THROUGH APRIL 30, 2022**

Professional	Date	Hours	Explanation
Thomas Melvin	04/11/22	0.5	Call with AlixPartners to discuss various matters
Thomas Melvin	04/11/22	0.5	Call with internal team regarding various matters
Thomas Melvin	04/11/22	1.0	E-mail correspondence with AlixPartners and Company management regarding various matters
Thomas Melvin	04/12/22	1.0	Weekly call with AlixPartners and creditor financial advisors
Thomas Melvin	04/12/22	0.5	Call with internal team member regarding upcoming meetings
Thomas Melvin	04/12/22	1.0	Prepare materials requested by Company management
Thomas Melvin	04/12/22	1.0	Review materials for upcoming meetings
Thomas Melvin	04/12/22	1.0	Prepare and review materials for creditor financial advisors
Thomas Melvin	04/12/22	1.0	E-mail correspondence with DPW, AlixPartners and Company management regarding various matters
Thomas Melvin	04/13/22	1.0	Call with AlixPartners and DPW regarding intellectual property
Thomas Melvin	04/13/22	1.0	Prepare materials requested by Company management
Thomas Melvin	04/13/22	0.5	Call with internal team regarding various analyses
Thomas Melvin	04/13/22	1.0	Review AlixPartners analysis
Thomas Melvin	04/13/22	0.5	E-mail correspondence with DPW and AlixPartners regarding various matters
Thomas Melvin	04/14/22	1.0	Weekly update call with Company management and debtor advisors
Thomas Melvin	04/14/22	1.5	E-mail correspondence with AlixPartners, DPW and Company management regarding various matters
Thomas Melvin	04/14/22	2.0	Review materials from Company management related to business development activities
Thomas Melvin	04/14/22	1.0	Review and respond to questions from Company management and DPW
Thomas Melvin	04/14/22	1.0	Review requests from creditor financial advisors
Thomas Melvin	04/15/22	0.5	Call with internal team member to discuss various matters
Thomas Melvin	04/15/22	1.5	Review questions from creditor advisors
Thomas Melvin	04/16/22	1.5	Review materials from Company management related to business development activities
Thomas Melvin	04/16/22	0.5	E-mail correspondence with Company management regarding various matters
Thomas Melvin	04/17/22	1.0	Review materials from Company management related to business development activities
Thomas Melvin	04/17/22	1.5	E-mail correspondence with Company management related to upcoming meetings
Thomas Melvin	04/18/22	0.5	Call with AlixPartners to discuss business development opportunities
Thomas Melvin	04/18/22	1.0	Review materials from Company management related to business development activities
Thomas Melvin	04/18/22	1.0	E-mail correspondence with Company management and AlixPartners related to upcoming meetings
Thomas Melvin	04/18/22	0.5	E-mail correspondence with internal team related to various matters
Thomas Melvin	04/18/22	1.5	Prepare materials requested by Company management
Thomas Melvin	04/18/22	1.0	Review AlixPartners analysis
Thomas Melvin	04/19/22	0.5	Call with internal team regarding business development opportunities
Thomas Melvin	04/19/22	1.0	Prepare and review materials requested by Company management
Thomas Melvin	04/19/22	1.5	Review questions from and responses to creditor advisors
Thomas Melvin	04/19/22	1.5	Review materials from AlixPartners

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2022 THROUGH APRIL 30, 2022**

Professional	Date	Hours	Explanation
Thomas Melvin	04/19/22	1.0	E-mail correspondence with AlixPartners and DPW regarding various matters
Thomas Melvin	04/20/22	1.0	Call with Company management and AlixPartners regarding business development opportunities
Thomas Melvin	04/20/22	1.0	Review materials from Company management related to business development activities
Thomas Melvin	04/20/22	0.5	Call with internal team regarding analysis
Thomas Melvin	04/20/22	1.0	Review materials prepared by AlixPartners
Thomas Melvin	04/20/22	1.0	E-mail correspondence with Company management and AlixPartners regarding diligence requests
Thomas Melvin	04/21/22	1.0	Weekly update call with Company management and debtor advisors
Thomas Melvin	04/22/22	1.0	Review AlixPartners analysis
Thomas Melvin	04/23/22	0.5	E-mail correspondence with creditor financial advisors and AlixPartners regarding various matters
Thomas Melvin	04/25/22	1.0	Review materials prepared by AlixPartners
Thomas Melvin	04/25/22	1.0	Prepare and review materials requested by Company management related to business development
Thomas Melvin	04/25/22	1.0	E-mail correspondence with internal team and Company management related to upcoming meetings
Thomas Melvin	04/26/22	0.5	Call with internal team regarding business development opportunity
Thomas Melvin	04/26/22	0.5	Call with Company management and AlixPartners regarding public health initiative products
Thomas Melvin	04/26/22	1.0	Weekly call with AlixPartners and creditor financial advisors
Thomas Melvin	04/26/22	1.5	Review materials prepared by management related to public health initiative products
Thomas Melvin	04/26/22	2.0	Review materials prepared by AlixPartners related to upcoming hearings
Thomas Melvin	04/26/22	1.0	Prepare and review analysis related to upcoming meetings
Thomas Melvin	04/26/22	1.5	Prepare and review materials requested by Company management
Thomas Melvin	04/27/22	3.0	Dialed into court hearing
Thomas Melvin	04/27/22	0.5	Call with AlixPartners to discuss various matters
Thomas Melvin	04/27/22	0.5	Call with internal team to discuss analysis
Thomas Melvin	04/27/22	1.0	Review materials from Company management related to business development activities
Thomas Melvin	04/27/22	1.5	E-mail correspondence with Company management and AlixPartners regarding various matters
Thomas Melvin	04/28/22	1.0	Weekly update call with Company management and debtor advisors
Thomas Melvin	04/28/22	0.5	Call with Company management regarding upcoming Board meeting
Thomas Melvin	04/28/22	3.0	Prepare slides for upcoming Board meeting
Thomas Melvin	04/28/22	0.5	Call with AlixPartners to discuss various matters
Thomas Melvin	04/28/22	0.5	Call with Company management regarding various matters
Thomas Melvin	04/28/22	0.5	Call with internal team to discuss various matters
Thomas Melvin	04/28/22	0.5	E-mail correspondence with AlixPartners regarding various matters
Thomas Melvin	04/29/22	2.0	Dialed into 2nd circuit oral arguments
Thomas Melvin	04/29/22	1.0	E-mail correspondence with Company management related to upcoming meetings
Thomas Melvin	04/29/22	1.0	Review materials prepared by AlixPartners
Thomas Melvin	04/29/22	1.0	Prepare and review materials requested by Company management related to business development

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2022 THROUGH APRIL 30, 2022**

Professional	Date	Hours	Explanation
Thomas Melvin	04/29/22	1.0	Review draft document prepared by Company management
		<u>108.5</u>	



**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**APRIL 1, 2022 THROUGH APRIL 30, 2022**

Professional	Date	Hours	Explanation
Lukas Schwarzmnn	04/01/22	0.5	Conference call with Company and AlixPartners regarding business matters
Lukas Schwarzmnn	04/01/22	1.0	Conference call with creditor financial advisors to discuss business development strategy
Lukas Schwarzmnn	04/04/22	0.5	Call with internal team to discuss various matters
Lukas Schwarzmnn	04/04/22	2.0	Financial analysis
Lukas Schwarzmnn	04/05/22	3.0	Financial analysis
Lukas Schwarzmnn	04/06/22	0.5	Call with Company regarding business matters
Lukas Schwarzmnn	04/06/22	4.0	Financial analysis
Lukas Schwarzmnn	04/07/22	1.0	Weekly update call with Company management and debtor advisors
Lukas Schwarzmnn	04/08/22	0.5	Conference call with Company management to discuss business development opportunity
Lukas Schwarzmnn	04/09/22	2.0	Financial analysis
Lukas Schwarzmnn	04/11/22	0.5	Call with internal team to discuss various matters
Lukas Schwarzmnn	04/11/22	3.0	Financial analysis
Lukas Schwarzmnn	04/12/22	2.0	Financial analysis
Lukas Schwarzmnn	04/13/22	0.5	Call with internal team regarding various analyses
Lukas Schwarzmnn	04/13/22	1.0	Financial analysis
Lukas Schwarzmnn	04/14/22	1.0	Weekly update call with Company management and debtor advisors
Lukas Schwarzmnn	04/15/22	0.5	Call with internal team member to discuss various matters
Lukas Schwarzmnn	04/15/22	3.0	Financial analysis
Lukas Schwarzmnn	04/18/22	3.0	Financial analysis
Lukas Schwarzmnn	04/18/22	0.5	Conference call with AlixPartners to prepare for upcoming meetings
Lukas Schwarzmnn	04/19/22	0.5	Financial analysis
Lukas Schwarzmnn	04/20/22	1.0	Conference call with Company management and AlixPartners to discuss business development opportunity
Lukas Schwarzmnn	04/20/22	2.0	Financial analysis
Lukas Schwarzmnn	04/20/22	0.5	Call with internal team regarding analysis
Lukas Schwarzmnn	04/20/22	2.0	Financial analysis
Lukas Schwarzmnn	04/21/22	1.0	Weekly update call with Company management and debtor advisors
Lukas Schwarzmnn	04/21/22	1.0	Financial analysis
Lukas Schwarzmnn	04/25/22	1.5	Financial analysis
Lukas Schwarzmnn	04/26/22	0.5	Meeting with internal team regarding business development opportunity
Lukas Schwarzmnn	04/26/22	0.5	Call with internal team regarding analysis
Lukas Schwarzmnn	04/27/22	1.0	Financial analysis
Lukas Schwarzmnn	04/28/22	1.0	Weekly update call with Company management and debtor advisors
Lukas Schwarzmnn	04/28/22	0.5	Call with internal team to discuss various matters
Lukas Schwarzmnn	04/28/22	0.5	Financial analysis
		<u><u>43.5</u></u>	